

# COVER SHEET

0 0 0 0 0 0 0 9 1 4 4 7  
SEC Registration Number

S	E	M	I	R	A	R	A	M	I	N	I	N	G	C	O	R	P	O	R	A	T	I	O	N

(Company's Full Name)

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						2	2	8	1		D	O	N		C	H	I	N	O		R	O	C	E	S

(Business Address: No. Street City/Town/Province)

**John R. Sadullo**  
(Contact Person)

**888-3000**  
(Company Telephone Number)

1 2   3 1  
(Fiscal Year)

G I S  
(Form Type)

     Month    Day  
(Annual Meeting<sup>1</sup>)

(Secondary License Type, If Applicable)

**CRMD**  
Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings  
Domestic      Foreign

-----  
To be accomplished by SEC Personnel concerned

File Number

\_\_\_\_\_  
LCU

Document ID

\_\_\_\_\_  
Cashier

S T A M P S

Remarks: Please use BLACK ink for scanning purposes.

<sup>1</sup> First Monday of May of each year.

**GENERAL INFORMATION SHEET (GIS)**  
FOR THE YEAR **2018**  
**STOCK CORPORATION**



**GENERAL INSTRUCTIONS:**

- FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
- IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
- THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
- THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
- SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
- ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
- THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> SEMIRARA MINING AND POWER CORPORATION		<b>DATE REGISTERED:</b> February 26, 1980
<b>BUSINESS/TRADE NAME:</b> N.A.		<b>FISCAL YEAR END:</b>
<b>SEC REGISTRATION NUMBER:</b> 0000091447		December 31
<b>DATE OF ANNUAL MEETING PER BY-LAWS:</b> First Monday of May of each Year		<b>CORPORATE TAX IDENTIFICATION NUMBER (TIN)</b> 000-190-324
<b>ACTUAL DATE OF ANNUAL MEETING:</b> May 7, 2018		<b>WEBSITE/URL ADDRESS:</b> <a href="http://www.semiraramining.com">www.semiraramining.com</a>
<b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b> 2/F DMCI Plaza, 2281 Don Chino Roces Avenue, Makati City		<b>E-MAIL ADDRESS:</b> <a href="mailto:investor_relations@semirarampc.com">investor_relations@semirarampc.com</a>
<b>COMPLETE BUSINESS ADDRESS:</b> 2/F DMCI Plaza, 2281 Don Chino Roces Avenue, Makati City		<b>FAX NUMBER:</b> 888-3955
<b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b> Sycip Gorres Velayo & Co./Ms. Jasmin B. Valencia (Partner)		<b>SEC ACCREDITATION NUMBER (if applicable):</b> 1229-A (Group A)
		<b>TELEPHONE NUMBER(S):</b> 888-3000/888-3055
<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b> Coal Mining and Exploration	<b>INDUSTRY CLASSIFICATION:</b> Coal Mining	<b>GEOGRAPHICAL CODE:</b> N.A.

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
DMCI Holdings, Inc.	AS-095-0002268	3/F Dacon Bldg., 2281 Don Chino Roces Ave., Makati City
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
SEM-Calaca Power Corporation	CS200918157	Brgy. San Rafael, Calaca, Batangas
Southwest Luzon Power Generation Corporation	CS201115305	Brgy. San Rafael, Calaca, Batangas
SEM-Cal Industrial Park Developers, Inc.	CS201107256	3/F DMCI Plaza, 2281 Don Chino Roces Ave., Makati City
Semirara Claystone Inc.	CS201221530	Brgy. Semirara, Caluya, Antique
Semirara Energy Utilities Inc.	CS201302583	Brgy. Semirara, Caluya, Antique
Southeast Luzon Power Generation Corporation	CS201317109	Brgy. San Rafael, Calaca, Batangas
St. Raphael Power Generation Corporation	CS201317110	Brgy. San Rafael, Calaca, Batangas

NOTE: USE ADDITIONAL SHEET IF NECESSARY

**GENERAL INFORMATION SHEET**

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: **SEMIRARA MINING AND POWER CORPORATION**

**A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)**       Yes       No

Please check the appropriate box:

<p><b>1.</b></p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>	<p><b>4.</b> <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>
<p><b>2.</b></p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance-Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>	<p><b>5.</b> <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>
<p><b>3.</b></p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p>	<p><b>6.</b> Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p>
<p><b>7.</b> Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p>	<p><b>8.</b> <input type="checkbox"/> None of the above</p>
<p><b>8.</b> Describe nature of business:</p>	<p align="center"><b>Coal Mining and Exploration</b></p>

**B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?**       Yes       No

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION**

**CAPITAL STRUCTURE (as of May 7, 2018)**

AUTHORIZED CAPITAL STOCK				
	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	Common	10,000,000,000	4,256,129,420 1.00	10,000,000,000.00
<b>TOTAL</b>		<b>10,000,000,000</b>	<b>TOTAL P</b>	<b>10,000,000,000.00</b>

SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	693	Common	3,960,450,496		1.00	3,960,450,496.00	93.05
<b>TOTAL</b>			<b>3,960,450,496</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>3,960,450,496.00</b>	<b>93.05</b>

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
British	1	Common	1,800		1.00	1,800.00	0.00
PCD	1	Common	295,289,044		1.00	295,289,044.00	6.94
Chinese	7	Common	377,560		1.00	377,560.00	0.01
Indian	1	Common	10,520		1.00	10,520.00	0.00
<b>Percentage of Foreign Equity :</b>			<b>TOTAL 295,678,924</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>295,678,924.00</b>	<b>6.95</b>
<b>TOTAL SUBSCRIBED P</b>						<b>4,256,129,420.00</b>	<b>100.00</b>

PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
	693	Common	3,960,450,496	1.00	3,960,450,496.00	93.05	
<b>TOTAL</b>			<b>3,960,450,496</b>	<b>TOTAL P</b>	<b>3,960,450,496.00</b>	<b>93.05</b>	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
British	1	Common	1,800	1.00	1,800.00	0.00	
PCD	1	Common	295,289,044	1.00	295,289,044.00	6.94	
Chinese	7	Common	377,560	1.00	377,560.00	0.01	
Indian	1	Common	10,520	1.00	10,520.00	0.00	
<b>6.95 %</b>			<b>TOTAL 295,678,924</b>	<b>TOTAL P</b>	<b>295,678,924.00</b>	<b>6.95</b>	
<b>TOTAL PAID-UP P</b>						<b>4,256,129,420.00</b>	<b>100.00</b>

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification

\*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> SEMIRARA MINING AND POWER CORPORATION						
DIRECTORS / OFFICERS						
NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.
1. ISIDRO A. CONSUNJI FILIPINO	N	C	M	Y	CEO	CGC/M
2. VICTOR A. CONSUNJI FILIPINO	N	M	M	Y	President, COO(1)	A/M
3. CESAR A. BUENAVENTURA FILIPINO	N	M	M	Y	N.A.	N.A.
4. JORGE A. CONSUNJI FILIPINO	N	M	M	Y	N.A.	N.A.
5. HERBERT M. CONSUNJI FILIPINO	N	M	M	Y	N.A.	CGC/M
6. MARIA CRISTINA C. GOTIANUN FILIPINO	N	M	F	Y	EVP(2)	C/M
7. MA. EDWINA C. LAPERAL FILIPINO	N	M	F	Y	N.A.	N.A.
8. JOSEFA CONSUELO C. REYES FILIPINO	N	M	F	Y	N.A.	N.A.
9. HONORIO O. REYES-LAO FILIPINO	N	I	M	Y	N.A.	A/C, C/M, CGC/M
10. ROGELIO M. MURGA FILIPINO	N	I	M	Y	N.A.	A/M, C/C, CGC/C
11. LUZ CONSUELO A. CONSUNJI FILIPINO	N	M	F	Y	N.A.	N.A.
12. JOHN R. SADULLO FILIPINO	N		M	N	VP, Legal; Corp. Sec.(3)	N.A.
13. JUNALINA S. TABOR FILIPINO	N		F	N	VP & CFO	N.A.
14. JAIME B. GARCIA FILIPINO	N		M	Y	VP, Procurement & Logistics	N.A.
15. NENA D. ARENAS FILIPINO	N		F	Y	VP; Chief Governance Ofcr.(4)	N.A.
<b>INSTRUCTION:</b> FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE. FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.						

(1) Vice-Chairman and Chief Risk Ofcr.

(2) and Chief Information Officer

(3) Counsel; Corporate Information Officer

(4) Compliance Officer

# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME:** SEMIRARA MINING AND POWER CORPORATION

## DIRECTORS / OFFICERS

NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.
16. ANTONIO R. DELOS SANTOS FILIPINO	N		M	Y	VP, Treasury	N.A
17. JOSE ANTHONY T. VILLANUEVA FILIPINO	N		M	Y	VP, Marketing for Coal	N.A
18. ANDREO O. ESTRELLADO FILIPINO	N		M	N	VP, Marketing for Power	N.A
19. SHARADE E. PADILLA FILIPINO	N		F	Y	AVP, Investor(6)	N.A
20. RUBEN P. LOZADA FILIPINO	N		M	Y	VP, Mining Operations (7)	N.A
21. CARLA CRISTINA T. LEVINA FILIPINO	N		F	N	VP, Chief Audit Executive	N.A
22. KARMINE ANDREA B. SAN JUAN FILIPINO	N		F	Y	AVP, Corporate Planning	N.A
23. JOJO L. TANDOC FILIPINO	N		M	Y	AVP, Human Resources	N.A
24.						
25.						
26.						
27.						
28.						
29.						
30.						

**INSTRUCTION:**

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.  
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.  
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.  
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.  
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,  
 SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.  
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION  
 AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME:** SEMIRARA MINING AND POWER CORPORATION

**TOTAL NUMBER OF STOCKHOLDERS:** 703 **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:** 683

**TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:** PHP68,596,405,689 (Consolidated - December 31, 2017)

**STOCKHOLDER'S INFORMATION**

NAME AND NATIONALITY	SHARES SUBSCRIBED			AMOUNT PAID (PhP)	
	TYPE	NUMBER	AMOUNT (PhP)		
1. DMCI Holdings, Inc. Filipino	Common	2,407,770,396	2,407,770,396.00	56.57%	2,407,770,396.00
	<b>TOTAL</b>	<b>2,407,770,396</b>	<b>2,407,770,396.00</b>		
2. PCD Nominee Corp. (Filipino) Filipino	Common	717,865,496	717,865,496.00	16.87%	717,865,496.00
	<b>TOTAL</b>	<b>717,865,496</b>	<b>717,865,496.00</b>		
3. Dacon Corporation Filipino	Common	532,993,408	532,993,408.00	12.52%	532,993,408.00
	<b>TOTAL</b>	<b>532,993,408</b>	<b>532,993,408.00</b>		
4. PCD Nominee Corp. (Foreign) Foreign	Common	295,289,044	295,289,044.00	6.94%	295,289,044.00
	<b>TOTAL</b>	<b>295,289,044</b>	<b>295,289,044.00</b>		
5. Privatization Management Office Filipino	Common	145,609,296	145,609,296.00	3.42%	145,609,296.00
	<b>TOTAL</b>	<b>145,609,296</b>	<b>145,609,296.00</b>		
6. DFC Holdings, Inc. Filipino	Common	82,364,916	82,364,916.00	1.94%	82,364,916.00
	<b>TOTAL</b>	<b>82,364,916</b>	<b>82,364,916.00</b>		
7. Freda Holdings, Inc. Filipino	Common	18,451,532	18,451,532.00	0.47%	18,451,532.00
	<b>TOTAL</b>	<b>18,451,532</b>	<b>18,451,532.00</b>		
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			<b>4,200,344,088.00</b>	<b>98.72%</b>	<b>4,200,344,088.00</b>
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>		SEMIRARA MINING AND POWER CORPORATION			
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>	<b>703</b>	<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b>		<b>683</b>	
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b>		PHP68,596,405,689 (Consolidated - December 31, 2017)			
STOCKHOLDER'S INFORMATION					
NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP	
8. Regina Capital Development Corp. Filipino	Common	10,179,400	10,179,400.00	0.24%	10,179,400.00
	<b>TOTAL</b>	<b>10,179,400</b>	<b>10,179,400.00</b>		
9. Fernwood Investments, Inc. Filipino	Common	9,667,764	9,667,764.00	0.23%	9,667,764.00
	<b>TOTAL</b>	<b>9,667,764</b>	<b>9,667,764.00</b>		
10. Double Spring Investments Corp. Filipino	Common	6,641,220	6,641,220.00	0.16%	6,641,220.00
	<b>TOTAL</b>	<b>6,641,220</b>	<b>6,641,220.00</b>		
11. Guadalupe Holdings Corporation Filipino	Common	6,325,656	6,325,656.00	0.15%	6,325,656.00
	<b>TOTAL</b>	<b>6,325,656</b>	<b>6,325,656.00</b>		
12. Berit Holdings Corporation Filipino	Common	4,165,636	4,165,636.00	0.10%	4,165,636.00
	<b>TOTAL</b>	<b>4,165,636</b>	<b>4,165,636.00</b>		
13. Dacon Corporation Filipino	Common	3,293,520	3,293,520.00	0.08%	3,293,520.00
	<b>TOTAL</b>	<b>3,293,520</b>	<b>3,293,520.00</b>		
14. Augusta Holdings, Inc. Filipino	Common	3,041,700	3,041,700.00	0.07%	3,041,700.00
	<b>TOTAL</b>	<b>3,041,700</b>	<b>3,041,700.00</b>		
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			<b>43,314,896.00</b>	<b>1.02%</b>	<b>43,314,896.00</b>
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS					
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.					



GENERAL INFORMATION SHEET  
STOCK CORPORATION

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<b>CORPORATE NAME:</b>		<b>SEMIRARA MINING AND POWER CORPORATION</b>			
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>	<b>703</b>	<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b>		<b>683</b>	
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b>		<b>PHP68,596,405,689 (Consolidated - December 31, 2017)</b>			
STOCKHOLDER'S INFORMATION					
NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP	
15. Fernwood Investments, Inc. Filipino	Common	3,012,260	3,012,260.00	0.07%	3,012,260.00
	<b>TOTAL</b>	<b>3,012,260</b>	<b>3,012,260.00</b>		
16. Meru Holdings, Inc. Filipino	Common	1,387,200	1,387,200.00	0.03%	1,387,200.00
	<b>TOTAL</b>	<b>1,387,200</b>	<b>1,387,200.00</b>		
17. Great Times Holdings Corporation Filipino	Common	1,210,236	1,210,236.00	0.03%	1,210,236.00
	<b>TOTAL</b>	<b>1,210,236</b>	<b>1,210,236.00</b>		
18. Cobankiat, Johnny O. Filipino	Common	1,115,040	1,115,040.00	0.03%	1,115,040.00
	<b>TOTAL</b>	<b>1,115,040</b>	<b>1,115,040.00</b>		
19. Vendivel, Olga P. Filipino	Common	960,000	960,000.00	0.02%	960,000.00
	<b>TOTAL</b>	<b>960,000</b>	<b>960,000.00</b>		
20. Windermere Holdings Inc. Filipino	Common	762,168	762,168.00	0.02%	762,168.00
	<b>TOTAL</b>	<b>762,168</b>	<b>762,168.00</b>		
21. OTHERS (Indicate the number of the remaining stockholders) - 683	Common	4,023,532	4,023,532.00	0.09%	4,023,532.00
	<b>TOTAL</b>	<b>4,023,532</b>	<b>4,023,532.00</b>		
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			<b>12,470,436.00</b>	0.29%	<b>12,470,436.00</b>
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS					
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.					

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
<b>CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION</b>			
<b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>	<b>AMOUNT (Php)</b>	<b>DATE OF BOARD RESOLUTION</b>	
1.1 STOCKS	N/A	N/A	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A	N/A	
1.3 LOANS/ CREDITS/ ADVANCES	N/A	N/A	
1.4 GOVERNMENT TREASURY BILLS	N/A	N/A	
1.5 OTHERS	N/A	N/A	
<b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b>	<b>DATE OF BOARD RESOLUTION</b>	<b>DATE OF STOCKHOLDERS RATIFICATION</b>	
See attached Annex "A"	See Annex "A"	See Annex "A"	
<b>3. TREASURY SHARES</b>	<b>NO. OF SHARES</b>	<b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b>	
	8,620,370	0.20%	
<b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: PHP6,207,078,945.00</b>			
<b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:</b>			
<b>TYPE OF DIVIDEND</b>	<b>AMOUNT (Php)</b>	<b>DATE DECLARED</b>	
5.1 CASH	10,652,864,300.00	March 27, 2017 (Regular) & August 9, 2017 (Special)	
5.2 STOCK	3,195,859,290.00	February 23, 2017 (300%)	
5.3 PROPERTY	0.00	N/A	
<b>TOTAL</b>	<b>13,848,723,590.00</b>		
<b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>			
<b>DATE</b>	<b>NO. OF SHARES</b>	<b>AMOUNT</b>	
N/A	N/A	N/A	
<b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>			
<b>NAME OF AGENCY:</b>	SEC	BSP	IC
<b>TYPE OF LICENSE/REGN.</b>	Permit to Offer Securities	N/A	N/A
<b>DATE ISSUED:</b>	Feb 1, 2005; Feb 5, 1993; Jul 27, 1992; Sep 30, 1983; Jul 18, 1980	N/A	N/A
<b>DATE STARTED OPERATIONS:</b>	February 26, 1980	N/A	N/A
<b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in Php)</b>	<b>TOTAL NO. OF OFFICERS</b>	<b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b>	<b>TOTAL MANPOWER COMPLEMENT</b>
24,433,529.00	15	2,315	2,522

NOTE: USE ADDITIONAL SHEET IF NECESSARY


I, JOHN R. SADULLO CORPORATE SECRETARY OF THE ABOVE-MENTIONED  
(Name) (Position)

DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF NINE (9) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY CERTIFY THAT THE PERSONS INDICATED AS MEMBERS OF THE BOARD OF DIRECTORS AND OFFICERS OF THE CORPORATION HAD CONSENTED IN WRITING TO BE NOMINATED AND ELECTED.

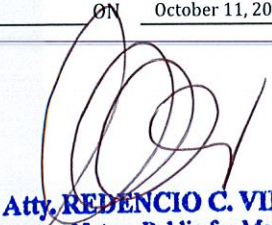
I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS 22ND DAY OF MAY, 2018 IN MAKATI CITY.

  
(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN \_\_\_\_\_ CITY/PROVINCE, PHILIPPINES ON \_\_\_\_\_, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS/HER COMPETENT EVIDENCE OF IDENTITY Passport No. P0031808A ISSUED AT DFA, Manila ON October 11, 2016.

NOTARY PUBLIC FOR  
Notarial Commission No.  
Commission expires on December 31,  
Roll of Attorney Number  
PTR No.  
IBP No.  
Office Address:

  
**Atty. REDENCIO C. VILLARIVERA**  
~~Notary Public for Makati City~~  
~~For the term ending 31 December 2019~~  
~~Roll No: 45335; Appointment No. M-309~~  
~~4th Floor Dason Building No. 2281~~  
~~Pasong Tamo Extension, Makati City~~  
~~IBP No. 024178/Jan. 8, 2018/Makati City~~  
~~PTR No. 6623606/Jan. 9, 2018/Makati City~~  
~~MCLE No. V-0024348, November 7, 2016~~

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BOOK NO.: 1  
SERIES OF.: 2018

## Annex "A"

<b>Investment of Corporate Funds in Activities under its Secondary Purposes (Please specify)</b>	<b>Date of Board Resolution</b>	<b>Date of Stockholders Ratification</b>
Mining of other minerals, power, generation pursuant to paragraph (a) and (f) of Secondary Purpose.	March 26, 2007	May 7, 2007
Ecozone Development pursuant to paragraph (o) of Secondary Purpose.	March 7, 2011	May 2, 2011